

**JAMES D. SALLAH,
COURT-APPOINTED CORPORATE MONITOR FOR
OM GLOBAL INVESTMENT FUND LLC and OM GLOBAL LP**

ONE BOCA PLACE
2255 GLADES ROAD, SUITE 300E
BOCA RATON, FLORIDA 33431

TEL: (561) 989-9080
FAX: (561) 989-9020

Re: OM Global Investment Fund LLC

**IMPORTANT NOTICE TO CLAIMANTS WHO
HAVE SUBMITTED PROOFS OF CLAIM IN THIS CASE**

Dear Sir/Madam:

If you are receiving this letter, it is because you have submitted a proof of claim form in the OM Global legal proceeding. I am happy to report that I have officially begun the process of making a second distribution.

On February 13, 2015, I filed a Motion with the Court requesting authorization to make a second distribution in the amount of \$1,000,000 to claimants with allowed claims in OM Global Investment Fund LLC. A copy of that Motion has been posted on the OM Global website (www.om-monitor.com), and is attached to this letter. Attached to the Motion (as Exhibits) are various Claim Matrices for claimants of OM Global Investment Fund LLC. On the Claim Matrices, I have identified the “allowed claims” (Exhibit A), “disallowed claims” (Exhibit B), and “late claims” (Exhibit C).

The purpose of this letter is to explain the process to you. If you have any questions, please contact my attorney, Patrick J. Rengstl, at 305.372.3500 ext. 23 or by email at rengstl@payton-law.com. Please note that Mr. Rengstl’s contact information recently changed.

I. If You Have an Allowed Claim

If you have an “allowed claim,” which is listed in Exhibit A, I will be mailing you a second distribution check after the Court grants my Motion authorizing the second distribution. The hearing date is scheduled for Wednesday, March 4, 2015, so I anticipate that I will be in a position to mail second distribution checks a few weeks after that.

II. If You Have a Late Claim

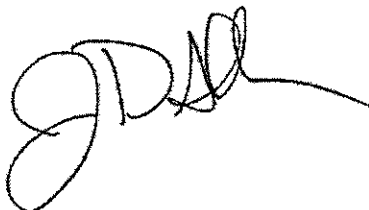
If you have a “late claim,” which is listed in Exhibit C, I will be mailing you a first and a second distribution check after the Court grants my Motion authorizing the second distribution. Again, the hearing date is scheduled for Wednesday, March 4, 2015, so I anticipate that I will be in a position to mail the first and second distribution checks a few weeks after that.

III. If You Have a Disallowed Claim

If you have a “disallowed claim,” which is listed in Exhibit B, I have previously objected to your claim in its entirety and therefore have sought to disallow your claim in its entirety. However, you never responded to me in writing within forty-five (45) calendar days from the date of the prior notice letter – *i.e.*, on or before April 14, 2014 – stating that you disagree with my objection. Because you never timely responded as required by the Court’s prior Order, your claim will be adjudicated according to my objection and, thus, formally disallowed at the upcoming hearing scheduled for Wednesday, March 4, 2015.

Again, if you have any questions regarding any part of the distribution process, please contact my attorney, Patrick J. Rengstl, at 305.372.3500 ext. 23 or rengstl@payton-law.com. Please also continue checking the OM Global website (www.om-monitor.com) for other updates. Thank you.

Sincerely,

A handwritten signature in black ink, appearing to read "JD Sallah", with a long horizontal flourish extending to the right.

James D. Sallah, Not Individually
But Solely in His Capacity as Corporate Monitor

Encl.