

**JAMES D. SALLAH,
Court-Appointed Corporate Monitor for
OM GLOBAL INVESTMENT FUND LLC and OM GLOBAL LP**

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Re: OM Global Investment Fund LLC

IMPORTANT NOTICE TO INVESTORS

Dear Member:

As you know, on May 29, 2013, the Circuit Court of the 11th Judicial Circuit, in and for Miami-Dade County, appointed me as the Corporate Monitor of OM Global Investment Fund LLC (“OM Global”). The appointment was the result of an unopposed motion for appointment of corporate monitor in a civil action styled Chirag Amin v. Gignesh Movalia and OM Global Investment Fund LLC. It was agreed that OM Global’s assets should be preserved, and assessment of options to maximize the value of OM Global’s operation and assets was in the best interests of its investors, creditors and managing members. The Court determined that appointment of a Corporate Monitor was desirable in order to assess OM Global’s ongoing business enterprises, as well as options and alternatives for the future, and to recommend to the Court an appropriate course of action.

Enclosed are Forms K-1 for the years that you were an OM Global member. Please be aware that my forensic accountants reconstructed OM Global’s financial accounting records in order to determine OM Global’s investors, creditors, assets, liabilities allocable income, expenses, gains, and losses attributable to tax years 2010 through 2013. For this reason, the 2010, 2011 and 2012 tax returns were amended to reflect the result of the reconstruction, and, as a result, also report a significant increase in members/partners.

The amended returns are being filed by me as Corporate Monitor because I have a fiduciary duty to bring OM Global’s tax compliance current in accordance with the forensic accounting information provided during the course of my appointment and oversight of OM Global’s business and financial affairs.

You should be aware that member allocation percentages were calculated monthly as investors became members of OM Global. Income, losses, deductions, credits, and other allocable amounts shown on your Form K-1(s) were calculated based on such monthly percentages applied to all pass-through amounts reported on an annual basis by OM Global.

You should contact your tax advisor with any questions you have regarding tax reporting associated with these K-1 form(s). As I have mentioned before, I am not a tax professional and I am unable to give you tax advice.

Finally, please continue checking the OM Global website (www.om-monitor.com) for future updates.

Sincerely,

A handwritten signature in black ink, appearing to read 'JD Sallah', with a long horizontal flourish extending to the right.

James D. Sallah, Corporate Monitor

Encl.