

**JAMES D. SALLAH,
Court-Appointed Corporate Monitor for
OM GLOBAL INVESTMENT FUND LLC and OM GLOBAL LP**

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October 18, 2013

Re: OM Global Investment Fund LLC and OM Global LP

Dear Sir/Madam:

I am writing to you as the Court-appointed Corporate Monitor for OM Global Investment Fund LLC and OM Global LP, collectively referred to as OM Global.

As you know, on May 29, 2013 and August 17, 2013, the Court appointed me as Corporate Monitor for OM Global Investment Fund LLC and OM Global LP, respectively. One of my responsibilities, as Corporate Monitor, is to marshal, and to distribute, the assets of OM Global to their investors and other creditors.

In order to distribute assets of OM Global, the Court has approved a Proof of Claim Form and set a Claims Bar Date. Enclosed is the Proof of Claim Form. This document may also be found on the website that I created, www.om-monitor.com.

The Proof of Claim Form contains instructions for completing the Proof of Claim Form and submitting your claim. Most importantly, if you believe that you may have a claim and to have your claim considered, you **MUST** deliver a completed and signed Proof of Claim Form (that provides complete responses to all of the questions in the Proof of Claim Form and attaches all of the requested documents) to my attorney's office **on or before December 17, 2013**. You must do so, even if such claim is not now mature, fixed, liquidated or certain, or does not become mature, fixed, liquidated, or certain before the December 17th Claims Bar Date. **Do not send your Proof of Claim Form to Gignesh Movalia, to his attorney (Gary Klein), to the Court or to the Judge presiding over the case.** Failure to timely return a completed and signed Proof of Claim Form will forever bar any claim. Moreover, altered forms will not be accepted.

I have tried to make the Proof of Claim Form as simple and nonintrusive as possible. I must ensure, however, that **only** legitimate claims are submitted to the Court for approval. The claims process and Proof of Claim Form are designed to achieve this objective. Please be

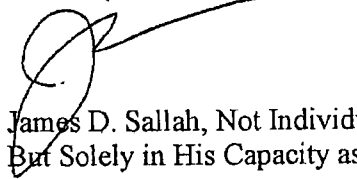
truthful in submitting your claim. You must swear under penalty of perjury that the claim you submit is true and correct. If the claimant is not an individual, an authorized agent must sign under penalty of perjury. Each Proof of Claim Form must be legible, written in English, and denominated in United States currency.

My goal, of course, is to maximize the amount of distributions to legitimate investors and creditors of OM Global. At this point, it is still too early to predict how much money will ultimately be available for distribution. In addition, the amount of your recovery (if you have a legitimate and allowed claim) will depend on the total amount of submitted and allowed legitimate investor and creditor claims. I will not be able to determine the total amount of allowed claims until after the Claims Bar Date and after the resolution of claim disputes. Please remain patient for the first distribution, as it will likely take me and my team several months to analyze the Proof of Claim Forms that we expect to receive.

If you do not fully complete the Proof of Claim Form, do not attach all requested documents and/or do not sign under penalty of perjury, I will have no choice but to object to the claim, in whole or in part. That will only delay the process of you receiving a distribution from me.

If you have any questions, please feel free to call or email my attorney, Patrick J. Rengstl, at 305.722.8894, pjr@LKLSG.com.

Sincerely,

A handwritten signature in black ink, appearing to read 'James D. Sallah', with a long horizontal flourish extending to the right.

James D. Sallah, Not Individually,
But Solely in His Capacity as Corporate Monitor

Encl.