

**JAMES D. SALLAH,
Court-Appointed Corporate Monitor for
OM GLOBAL INVESTMENT FUND LLC**

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August 9, 2013

Re: *OM Global Investment Fund LLC*

Dear Sir/Madam:

You are receiving this letter as an investor in the OM Global Investment Fund LLC ("OM Global").

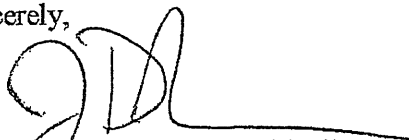
This letter is to inform you that I have established a website on which I will post relevant information about my efforts and OM Global. The website address is www.OM-Monitor.com.

It is important that you log onto the website as soon as possible and click on the link for "Registration Form." Please fill-out the information on that link, including, among other things, your current mailing address, phone number and email address. This will ensure that I have your most recent contact information. I will also post future court filings, investor letters and updates on the website, so please check it from time to time at your leisure.

As stated in my last letter, over the next several months, I will be working with forensic accountants to determine the exact amount of money deposited into, and withdrawn from, the Fund, and subject to such calculations, I will begin returning funds to investors with allowed claims, subject to court-approval and, of course, available Fund capital. Again, I am unable at this time to provide a percentage of investment that will be returned to investors with allowed claims. However, it is my hope that such return will occur as soon as is reasonably possible.

In order to maintain transparency over this process, we ask that you contact my counsel, Patrick Rengstl, at pir@lklsg.com or 305.722.8894 – instead of Mr. Movalia – with any questions concerning the Fund, as I will be responsible for all decisions concerning the Fund.

Sincerely,

A handwritten signature in black ink, appearing to read 'JD', with a long horizontal line extending to the right.

James D. Sallah, Not Individually,
But Solely in His Capacity as Corporate Monitor

cc: Jeffrey C. Schneider, P.A.
Patrick J. Rengstl, Esq.